



Letter of Authority - Client Authorisation

Dear Sir or Madam,

Please accept this letter as my authority to release whatever information is requested and transfer the servicing rights for all accounts, policies or scheme benefits that I hold with yourselves, including any adviser charges in place. For the avoidance of doubt, this authority relates to all accounts which I may hold with you and is not restricted to those entered.

Please accept this letter as my authority to request information only and not to transfer servicing rights, regarding all policies or scheme benefits that I hold with yourselves. For the avoidance of doubt, this authority relates to all accounts which I may hold with you and is not restricted to those entered.

IFA Firm / Adviser: **Logic Wealth Planning Ltd**
Sigma House, 9 Southgate
Green Lane, Heywood
Greater Manchester OL10 1ND

FCA Number: 435878

Email Address: admin@logic-wp.com

Provider	
1. Client Name	
Date of Birth	
NI Number	
2. Client Name	
Date of Birth	
NI Number	
Client Address & Post Code	
Policy / Account Number(s) & Other Associated Policies	

Could you please notify Logic Wealth Planning Ltd as soon as authority has been granted to them?

1. Signed: _____ Date: / /20

2. Signed: _____ Date: / /20